

# MARKET ROUNDUP

02 July, 2025



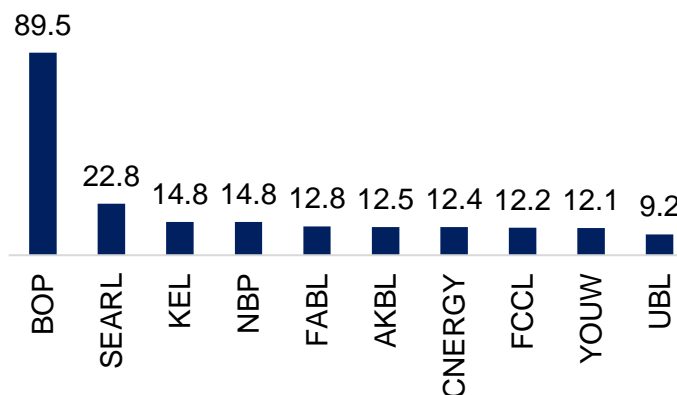
## KSE-100 closes at 130,344 up 2,145 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
130,344 1.67%	81,024 1.55%	39,908 2.05%	189,535 1.40%

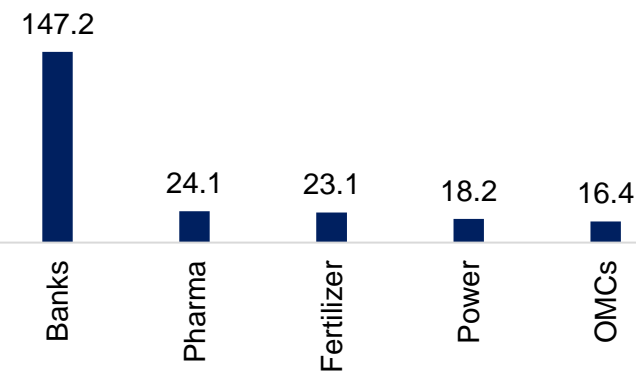
- The equity market opened on a strong note and sustained its upward momentum throughout the session. The KSE-100 Index recorded an intraday low of 128,616 and a high of 130,546, before closing at 130,344—marking an impressive gain of 2,572 points. Total trading volumes stood at 345.5 million shares, with a traded value of PKR 32.2 billion.
- Key contributors to the index's surge included UBL (5.5%, 468 points), MCB (5.7%, 246 points), BAHL (4.7%, 199 points), MEBL (3.4%, 176 points), and HBL (2.9%, 106 points). On the volumes board, BOP and SEARL led the activity, trading 89.5 million and 22.8 million shares, respectively.
- Robust buying interest was observed in the Banking, OMCs, and E&P sectors, while Fertilizers and Cement stocks saw mixed sentiment.
- The index continues to chart higher highs, setting a new milestone by closing above the 130,000 mark for the first time. The absence of negative catalysts, coupled with attractive valuations in blue-chip stocks, is encouraging investors to expand their positions. This positive momentum is expected to persist in the near term. Investors are encouraged to explore opportunities in fundamentally strong sectors such as E&Ps, OMCs, Fertilizers, and Banks, which offer solid dividend yields and promising growth potential.

Sales Desk  
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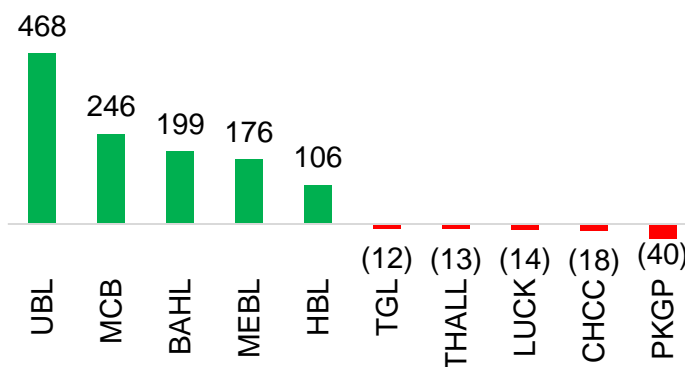
### Most Active Stocks (Vol. mn shares)



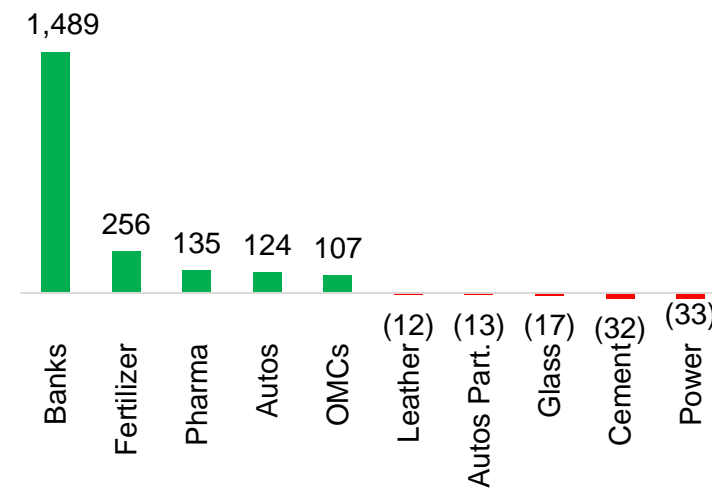
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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